

INDOFOOD AGRI RESOURCES LTD.

(UEN/Company registration number: 200106551G)

ESTABLISHMENT OF A S\$500,000,000 EURO MEDIUM TERM NOTE PROGRAMME

The Board of Directors (the “**Directors**”) of Indofood Agri Resources Ltd. (the “**Company**” and together with its subsidiaries, “**Group**”) wishes to announce that it has established a S\$500,000,000 euro medium term note programme (the “**Programme**”). In connection therewith, DBS Bank Ltd. has been appointed to act as the lead arranger and dealer of the Programme.

Under the Programme, the Company may from time to time issue notes (the “**Notes**”) in series or tranches. Each series or tranche of Notes may be issued in any currency, in various amounts and tenors, and may bear interest at a fixed, floating, variable or hybrid rates (as applicable), as agreed between the Company and the relevant dealer(s). The Notes will be offered in Singapore by the Company pursuant to exemptions invoked under Sections 274, 275 and/or any other applicable provision of the Securities and Futures Act, Chapter 289 of Singapore.

The net proceeds from the issue of the Notes under the Programme will be applied by the Company for working capital or general corporate purposes of the Group.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) for the establishment of the Programme and application will be made for the listing and quotation of Notes which are agreed at the time of issue thereof to be so listed on the SGX-ST. Such permission will be granted when such Notes have been admitted to the Official List of the SGX-ST. Admission to the Official List of the SGX-ST and listing of any Notes on the SGX-ST is not to be taken as an indication of the merits of the Company, the Group, the Programme or the Notes. The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein.

**BY ORDER OF THE BOARD OF DIRECTORS OF
INDOFOOD AGRI RESOURCES LTD.**

**MARK JULIAN WAKEFORD
EXECUTIVE DIRECTOR**

30 SEPTEMBER 2013