

Stock Data

Listing: SGX Mainboard - 14 Feb 07
Market Capitalisation: ~S\$0.45b (US\$0.33b)
52-Wk Hi/Lo: S\$0.29 – S\$0.34
Free Float (%): 14.6%
Bloomberg | Reuters Ticker: IFAR SP | IFAR.SI

Substantial Shareholder

PT Indofood Sukses Makmur Tbk – 73.7%
(effective interest)

Key Contacts

Mark Wakeford, CEO and Director
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Mak Mei Yook, CFO
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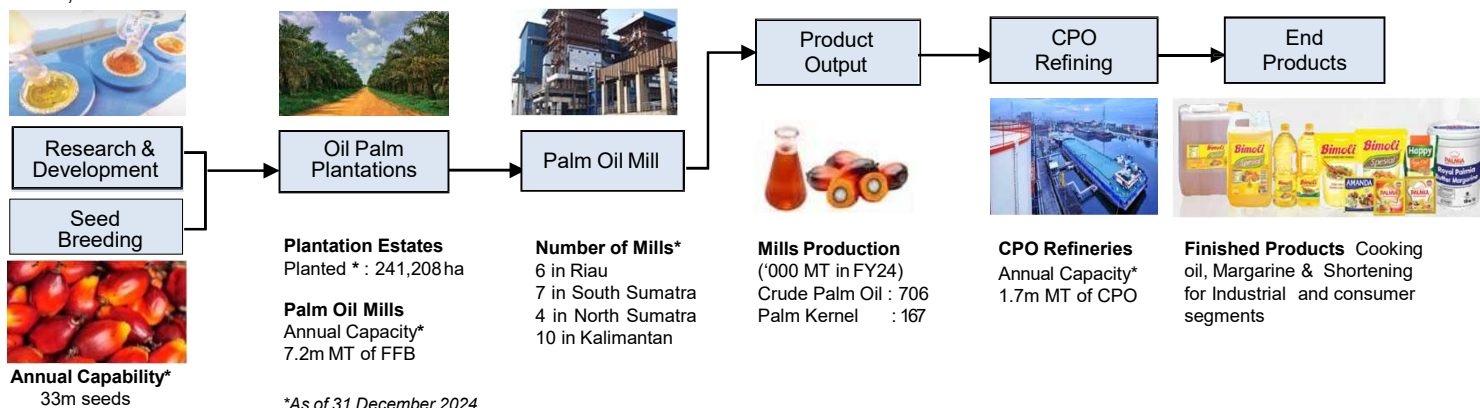
Listed Subsidiaries

PT Salim Ivomas Pratama Tbk (“SIMP”)
www.simp.co.id
PT PP London Sumatra Tbk (“LSIP”)
www.londonsumatra.com

INTEGRATED AGRIBUSINESS WITH LEADING BRANDS

Last updated Apr 2025

IndoAgri is a diversified and integrated agribusiness group with leading brands. Our principal activities span research & development, oil palm seed breeding, oil palm cultivation and milling, in addition to refining, branding and marketing of cooking oil, margarine, shortening and other palm oil derivative products. Today, the Group has garnered leading market shares in the Indonesian branded cooking oil (Bimoli) and shortening & margarine (Palmia) markets. The Group also engages in the cultivation of other crops such as rubber, sugar cane, cocoa and tea.



COMPETITIVE STRENGTHS

- A diversified and integrated agribusiness group in Indonesia.
- Owns a large variety of mother palms and established R&D program for oil palm breeding.
- Leading market share in Indonesia branded cooking oil and margarine markets.
- Extensive distribution network of distributors and direct sales channels, as well as local and national distributors serving retail outlets across Indonesia.

KEY STRATEGIES IN 2025

Plantation

- Continue to focus on targeted action plans, including improving operational results, strengthening cost controls, driving innovations that elevate plantation productivity, and prioritising capital investments in critical areas.

Edible oils & fats

- Expanding Tanjung Priok refinery by 450,000 MT/year in 2H2025, increasing total CPO refining capacity from 1.7m MT to 2.2m MT per year; and
- With higher refining capacity, it will focus on expanding sales volumes through competitive pricing strategies and enhanced distribution, ensuring ample availability to meet Indonesia's population and per capita income growth.

PLANTATION AREA AS OF 31 DEC 2024

Indonesia - Nucleus

Total Planted Area	288,649
Oil Palm	241,208
Other Crops	
Rubber	16,231
Sugar cane	13,583
Others - timber, cocoa, tea	17,627

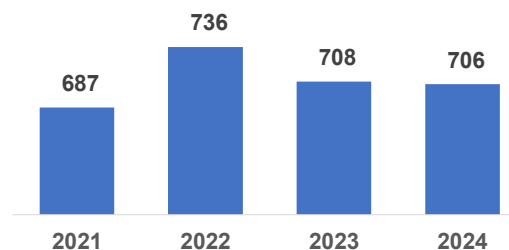
Brazil

Sugar cane #	129,811
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* As at 31 Dec 2024, oil palm plasma partnership was 88,264 ha

For the planted sugar cane areas, 56% of owned by CMAA and 44% contracted 3rd party farmers

CPO PRODUCTION ('000 MT)



FINANCIAL HIGHLIGHTS

(Rp 'billion)	FY24	FY23	change
Revenue	15,968	16,003	(0%)
Adjusted EBITDA ⁽¹⁾	4,663	3,644	28%
EBITDA margin	29%	23%	
Operating profit	3,239	1,948	66%
Attributable profit	1,119	614	82%

⁽¹⁾ EBITDA excluding gain/(loss) of forex and FV on biological assets.

FINANCIAL POSITION

(Rp 'billion)	31-Dec-24	31-Dec-23
Cash	5,946	5,226
Total debt	7,771	7,796
Net debt	1,826	2,571
Total assets	39,130	37,118
Total equity (incl. MI)	25,863	23,916
Net debt / Total equity ratio	0.07x	0.11x

Geographical Presence



Processing Capacity p.a. in MT	Palm Oil Mill		Crumb Rubber Facility		Sheet Rubber Facility		Sugar Mill & Refinery		Refinery	
	Unit	FFB	Unit	Dry Rubber	Unit	Dry Rubber	Unit	Sugar Cane	Unit	CPO
SIMP	15	4,455,000	-	-	-	-	2	2,160,000	5	1,725,000
Lonsum	12	2,727,000	3	25,920	2	7,200	-	-	-	-
CMAA/ Bussola - Brazil	-	-	-	-	-	-	3	9,700,000	-	-
Group	27	7,182,000	3	25,920	2	7,200	5	11,860,000	5	1,725,000