

Stock Data

Listing: SGX Mainboard - 14 Feb 07
Market Capitalisation: ~S\$0.51b (US\$0.40b)
52-Wk Hi/Low: S\$0.42 – S\$0.31
Free Float (%): 13.9%
Bloomberg | Reuters Ticker: IFAR SP | IFAR.SI

Substantial Shareholder

PT Indofood Sukses Makmur Tbk – 74.3%
(effective interest)

Key Contacts

Mark Wakeford, CEO and Director
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Mak Mei Yook, CFO
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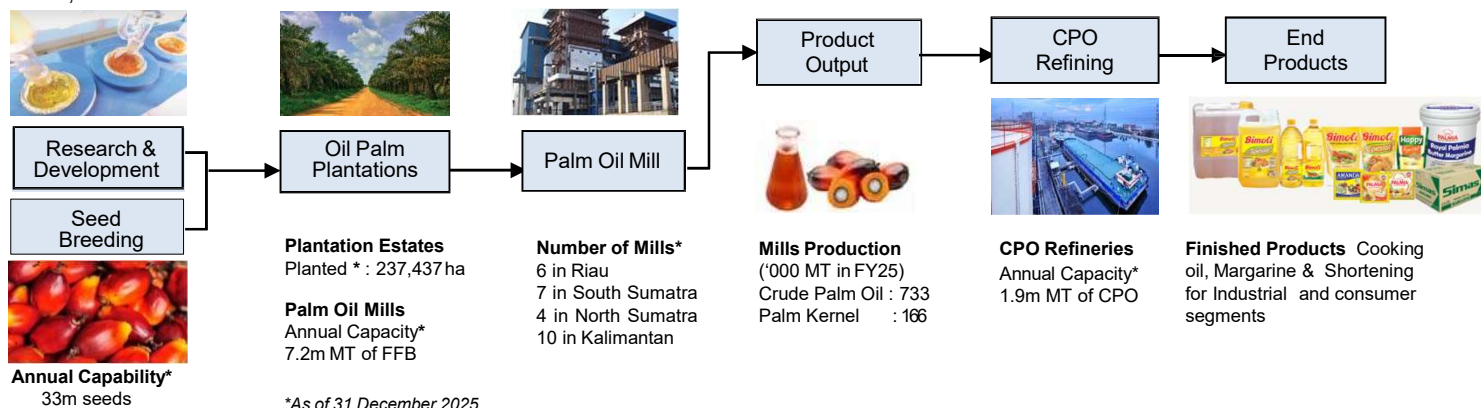
Listed Subsidiaries

PT Salim Ivomas Pratama Tbk ("SIMP")
www.simp.co.id
PT PP London Sumatra Tbk ("LSIP")
www.londonsumatra.com

Last updated Mar 2026

INTEGRATED AGRIBUSINESS WITH LEADING BRANDS

IndoAgri is a diversified and integrated agribusiness group with leading brands. Our principal activities span research & development, oil palm seed breeding, oil palm cultivation and milling, in addition to refining, branding and marketing of cooking oil, margarine, shortening and other palm oil derivative products. Today, the Group has garnered leading market shares in the Indonesian branded cooking oil (Bimoli) and shortening & margarine (Palmia) markets. The Group also engages in the cultivation of other crops such as rubber, sugar cane, cocoa and tea.



COMPETITIVE STRENGTHS

- A diversified and integrated agribusiness group in Indonesia.
- Owens a large variety of mother palms and established R&D program for oil palm breeding.
- Leading market share in Indonesia branded cooking oil and margarine markets.
- Extensive distribution network of distributors and direct sales channels, as well as local and national distributors serving retail outlets across Indonesia.

KEY STRATEGIES IN 2026

Plantation

- Continues to focus on targeted action plans, including improving operational results, strengthening cost controls, driving agronomic innovations that elevate plantation productivity, and prioritising capital investments in critical areas.

Edible oils & fats

- In 4Q25, completion an expansion of Tanjung Priok refinery by adding a third production line, which is capable of processing up to 450,000 MT/year.
- Leveraging on expanded refining capacity and advanced technologies in the EOF Division, the Group plans to increase sales volumes through competitive pricing, strengthen distribution networks and ensure consistent product availability to support Indonesia's growing consumer and industrial markets.

PLANTATION AREA AS OF 31 DEC 2025

Indonesia - Nucleus

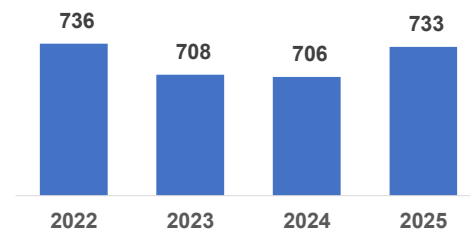
Total Planted Area	280,975
Oil Palm	237,437
Other Crops	
Rubber	16,203
Sugar cane	13,719
Others - timber, cocoa, tea	13,616

Brazil

Sugar cane #	133,141
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For the planted sugar cane areas, 57% of owned by CMAA and 43% contracted 3rd party farmers

CPO PRODUCTION ('000 MT)



FINANCIAL HIGHLIGHTS

(Rp 'billion)	FY25	FY24	change
Revenue	21,057	15,968	32%
Adjusted EBITDA ⁽¹⁾	5,299	4,663	14%
EBITDA margin	25%	29%	
Operating profit	3,699	3,239	14%
Attributable profit	1,270	1,119	13%

⁽¹⁾ EBITDA excluding gain/(loss) of forex and FV on biological assets.

FINANCIAL POSITION

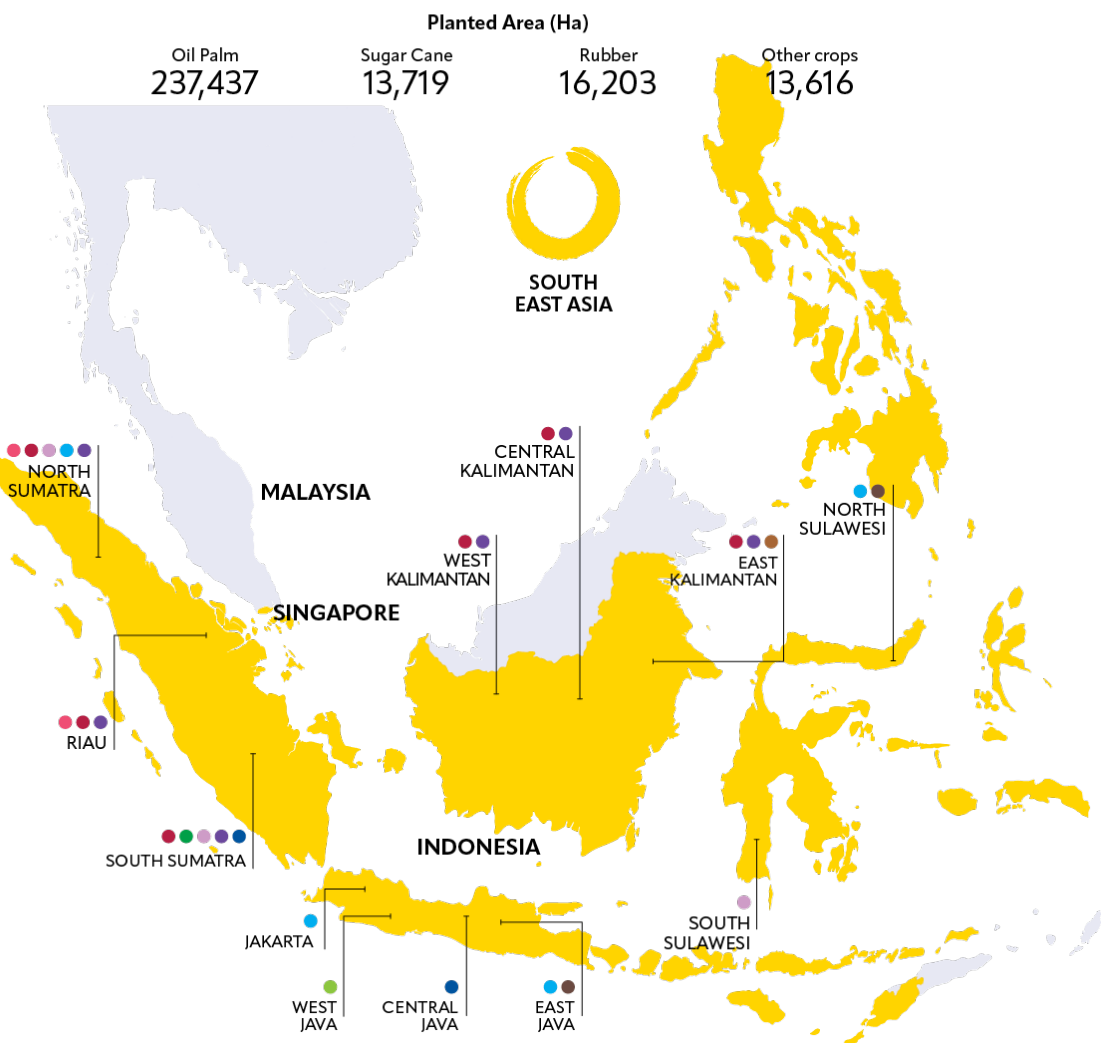
(Rp 'billion)	31-Dec-25	31-Dec-24
Cash	8,573	5,946
Total debt	9,201	7,771
Net debt	627	1,826
Total assets	43,268	39,130
Total equity (incl. MI)	28,453	25,863
Net debt / Total equity ratio	0.02x	0.07x

Geographical Presence

INDONESIA

PLANTATION DIVISION		EDIBLE OILS AND FATS DIVISION	
Palm Oil Mills	Sugar Mills and Refineries	Refineries	
Capacity	Capacity	Capacity	
27	2	5	
Mills	Mills and Refineries	Refineries	
Capacity	Capacity	Capacity	
7.2m	2.2m	1.9m	
Tonnes of FFB Per Year	Tonnes of Cane Crushing Per Year	Tonnes of CPO Per Year	

IndoAgri owns strategically located estates and production facilities across Indonesia. The Group's planted area occupies 280,975 hectares. Oil palm is the dominant crop, followed by sugar cane, rubber and other crops. Our plantations are largely located in Sumatra and Kalimantan, while our refineries are mainly sited at major cities including Jakarta, Medan, Surabaya and Bitung.



BRAZIL

Sugar and Ethanol Mills	
Capacity	Capacity
3	9.7m
Mills	Tonnes of Cane Crushing Per Year

IndoAgri has 36.21% in CMAA, which operates three sugar and ethanol mills.



LEGEND

- R&D Centre
- Oil Palm Estate
- Sugar Cane Estate
- Rubber
- Cocoa
- Refinery
- Palm Oil Mill
- Sugar Mill and Refinery
- Tea
- Timber
- Sugar and Ethanol Mill