

To.

Badan Pengawas Pasar Modal & LK
Gedung Departemen Keuangan RI Lt. 3
Jl. Dr. Wahidin Raya No. 1, Jakarta
Attn.: Ms. Nurhaida, MBA, Chairman
Mr. Drs. Anis Baridwan MBA, Karo PKP Sektor Riil

PT. Bursa Efek Indonesia
Indonesia Stock Exchange Building, Tower 1 Lantai 4
Jl. Jend. Sudirman Kav.52-53, Jakarta 12190
Attn.: Mr. Ito Warsito, President Director
Mr. Eddy Sugito, Director of Trading and Membership

PT Kustodian Sentral Efek Indonesia
Indonesia Stock Exchange Building, Tower 1 Lantai 5
Jl. Jend. Sudirman Kav.52-53, Jakarta 12190
Attn.: Mr. Ananta Wiyogo, President Director

Re : Disclosure of Information that must be announced to the Public

Dear Sir and Madam,

In connection with the provisions of Regulation No. IX.K.1. Annex Chairman of Bapepam Decree No. Kep 86/PM/1996 dated January 24, 1996 regarding Disclosure of Information that must be announced to the Public and Regulatory Exchange, PT PP London Sumatra Indonesia Tbk (the "**Company**") announced that the Company through its wholly owned subsidiary, Agri Investments Pte. Ltd. ("**AIPL**") has on 1 May 2012 entered into a Common Stock Purchase Agreement with Heliae Technology Holdings, Inc. ("**Heliae**"), and completed the subscription of 3,567,100 shares of common stock, representing approximately 26.4% of the outstanding stock of Heliae for USD 15 million taking into consideration, amongst other things, the potential business prospects of Heliae as a development – stage algae technology solutions company.

The alliance between the Company and Heliae signifies both parties' need to develop solutions to address issues with soil fertility and fresh water and the Company is excited by Heliae's comprehensive approach to developing commercial algae technology solutions. Of equal importance, this marks the strategic relationship between the Company, a subsidiary of Indofood Group with Mr. Anthoni Salim as the CEO and President Director, with certain members of the Mars family (associated with Mars, Inc., one of the world's largest integrated food companies) as investors in Heliae.

As innovators and integrators, Heliae's technology platform and precision-farming process affords its partners a turn-key solution to produce affordable, renewable materials from algae. Based in Gilbert, Arizona, USA, its mission is to develop and validate technology solutions for the commercial production of algae for a variety of potential uses including food & feed, fertilizer, chemicals, pharmaceuticals, cosmetics, and fuel. This capital raise is expected to support tangible steps to expand Heliae's international technology presence by funding continued research and development at Heliae's demonstration facility in Arizona, and in operating an R&D center in Indonesia.

Thank you for your kind attention and cooperation.

Yours sincerely,
PT. PP LONDON SUMATRA INDONESIA Tbk

Endah R. Madnawidjaja
Corporate Secretary

CC: - Pusat Referensi Pasar Modal
- Board of Commissioners of PT. PP. London Sumatra Indonesia Tbk
- Board of Directors of PT. PP. London Sumatra Indonesia Tbk