SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General Name of Listed Issuer: 1. Indofood Agri Resources Ltd. 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust □ Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? ☐ No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) Date of notification to Listed Issuer: 4. 06-Aug-2019

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]



Name of Substantial Shareholder/Unitholder:
First Pacific Investment Management Limited ("FPIML")
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
Notification in respect of:
Becoming a Substantial Shareholder/Unitholder
✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest:
06-Aug-2019
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
06-Aug-2019
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	1,115,545,630	1,115,545,630
As a percentage of total no. of voting shares/units:	0	79.92	79.92
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/	0	1,117,390,830	1,117,390,830
convertible debentures :			

I	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]
c	PIML owns more than 50% of the issued share capital of PT ISM. PT ISM in turn owns approximately 83.84% of the issued share capital of Indofood Singapore Holdings Pte. Ltd. ("ISHPL"). Accordingly, FPIML is deemed o be interested in the Company shares held by ISHPL and PT ISM.
I	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	FPIML owns more than 50% of the issued share capital of PT ISM. PT ISM in turn owns approximately 83.84% of the issued share capital of ISHPL. ISHPL in turn is a direct substantial shareholder of the Company.
0.	Attachments (<i>if any</i>):
((The total file size for all attachment(s) should not exceed 1MB.)
	If this is a replacement of an earlier notification, please provide:
((a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
2.	Remarks (<i>if any</i>):
	The percentage interest as mentioned above is calculated on the basis of 1,395,904,530 issued shares, which excludes the 51,878,300 treasury shares held by the Company as of the date of this announcement.
uhet	antial Shareholder/Unitholder B
Г	Name of Substantial Shareholder/Unitholder: First Pacific Consumer Products Investments Limited ("FPCPIL")
	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
[

3.	Notification in respect of: Becoming a Substantial Sharehole	der/Unitholder		
			emaining a Substantia	al Shareholder/Unitholder
	Ceasing to be a Substantial Share		Ü	
4.	Date of acquisition of or change in	interest:		
	06-Aug-2019			
5.	Date on which Substantial Shareh change in, interest (if different			•
	06-Aug-2019			
6.	Explanation (if the date of become change in, interest):	ing aware is differ	ent from the date o	f acquisition of, or the
7.	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price l	•	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
No	of voting shares/units held and/or	0	1,115,545,630	1,115,545,630
unc	derlying the rights/options/warrants/ overtible debentures:			
con	derlying the rights/options/warrants/ nvertible debentures: a percentage of total no. of voting shares/	0	79.92	79.92
con	derlying the rights/options/warrants/ nvertible debentures: a percentage of total no. of voting shares/	0 Direct Interest	79.92 Deemed Interest	79.92 <i>Total</i>
As unit	derlying the rights/options/warrants/ nvertible debentures: a percentage of total no. of voting shares/ ts:			
As unit	derlying the rights/options/warrants/ evertible debentures: a percentage of total no. of voting shares/ tts: Immediately after the transaction of voting shares/units held and/or derlying the rights/options/warrants/ evertible debentures: a percentage of total no. of voting shares/	Direct Interest	Deemed Interest	Total
As unit	derlying the rights/options/warrants/ evertible debentures: a percentage of total no. of voting shares/ tts: Immediately after the transaction of voting shares/units held and/or derlying the rights/options/warrants/ evertible debentures: a percentage of total no. of voting shares/	Direct Interest 0 0 ned interests (if the	Deemed Interest 1,117,390,830 80.05 e interest is such):	Total 1,117,390,830 80.05
As unit	derlying the rights/options/warrants/ nvertible debentures: a percentage of total no. of voting shares/ ts: Immediately after the transaction of voting shares/units held and/or derlying the rights/options/warrants/ nvertible debentures: a percentage of total no. of voting shares/ ts: Circumstances giving rise to deem [You may attach a chart in item 10 to	Direct Interest 0 0 ned interests (if the illustrate how the Sumpital of FPIML. According	Deemed Interest 1,117,390,830 80.05 e interest is such): ubstantial Shareholde	Total 1,117,390,830 80.05

	FPCPIL owns 100% of the issued share capital of FPIML. FPIML in turn owns more than 50% of the issued share capital of PT ISM. PT ISM in turn owns approximately 83.84% of the issued share capital of ISHPL. ISHPL in turn is a direct substantial shareholder of the Company.
10.	Attachments (if any): 🕤
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	Un SGANET (the Initial Announcement).
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
	which was attached in the initial Announcement.
12.	Remarks (if any):
	The percentage interest as mentioned above is calculated on the basis of 1,395,904,530 issued shares, which excludes the 51,878,300 treasury shares held by the Company as of the date of this announcement.
Cub	atantial Charahaldar/Unithaldar C
Sub	stantial Shareholder/Unitholder C
1.	Name of Substantial Shareholder/Unitholder:
	First Pacific Consumer Products Limited ("FPCP")
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	☐ Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	06-Aug-2019
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	06-Aug-2019

	Unitholder before and after the tra		whowing friend by Sui	bstantial Shareho
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures:	0	1,115,545,630	1,115,545,630
As uni	a percentage of total no. of voting shares/	0	79.92	79.92
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures :	0	1,117,390,830	1,117,390,830
	a percentage of total no. of voting shares/	0	80.05	80.05
	ts:			
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] FPCP owns 100% of the issued share cap deemed to be interested in the Compan	illustrate how the Si	ubstantial Shareholde in turn wholly owns FPI	
	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] FPCP owns 100% of the issued share cap	illustrate how the Si pital of FPCPIL which in y shares held by ISHF	in turn wholly owns FPI and PT ISM.	ML. Accordingly, FPC
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] FPCP owns 100% of the issued share cap deemed to be interested in the Companional Relationship between the Substant [You may attach a chart in item 10 to	illustrate how the Saital of FPCPIL which is y shares held by ISHF at a Shareholders/show the relationship ital of FPCPIL which is all of PT ISM. PT ISM is	ubstantial Shareholdern turn wholly owns FPI PL and PT ISM. (Unitholders giving rapic between the Substantial turn wholly owns FPI turn owns approxima)	ML. Accordingly, FPC notice in this form: antial Shareholders ML. FPIML in turn over tely 83.84% of the issue

	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	The percentage interest as mentioned above is calculated on the basis of 1,395,904,530 issued shares, which excludes the 51,878,300 treasury shares held by the Company as of the date of this announcement.
Sub	stantial Shareholder/Unitholder D
1.	Name of Substantial Shareholder/Unitholder: First Pacific Company Limited ("First Pacific")
2	
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	06-Aug-2019
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): 06-Aug-2019
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:
	Immediately before the transaction

No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	1,115,545,630	1,115,545,630
As a percentage of total no. of voting shares/units:	0	79.92	79.92
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or	0	1,117,390,830	1,117,390,830
underlying the rights/options/warrants/ convertible debentures :		1,117,070,000	1,11,10,10,100

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

First Pacific owns 100% of the issued share capital of FPCP. FPCP owns 100% of the issued share capital of FPCPIL which in turn wholly owns FPIML. Accordingly, First Pacific is deemed to be interested in the Company shares held by ISHPL and PT ISM.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

First Pacific owns 100% of the issued share capital of FPCP. FPCP owns 100% of the issued share capital of FPCPIL which in turn wholly owns FPIML. FPIML in turn owns more than 50% of the issued share capital of PT ISM. PT ISM in turn owns approximately 83.84% of the issued share capital of ISHPL. ISHPL in turn is a direct substantial shareholder of the Company.

10. Attachments (if any): 👔



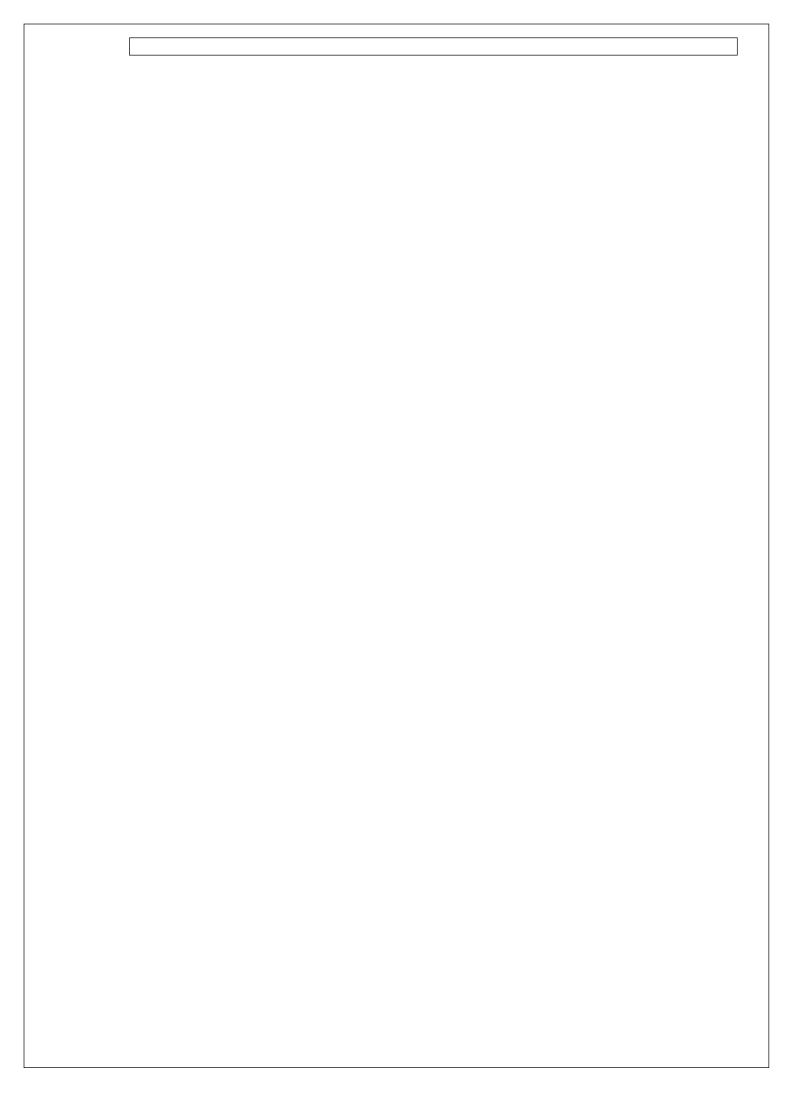
(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (if any):

The percentage interest as mentioned above is calculated on the basis of 1,395,904,530 issued shares, which excludes the 51,878,300 treasury shares held by the Company as of the date of this announcement.



Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	✓ Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	1,845,200 shares acquired by PT ISM
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties):
	SGD599,690.00
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	✓ Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
	Others (please specify):

	Part	iculars of Individual submitting this notification form to the Listed Issuer:
	(a)	Name of Individual:
		Nancy Li
	(b)	Designation (if applicable):
		Company Secretary
	(c)	Name of entity (if applicable):
		First Pacific Company Limited
Trai	nsactio	on Reference Number (auto-generated):
5	2 0	0 3 8 3 4 6 2 4 2 6 3 3