SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

13-Mar-2020

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholder	Δ	
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Sub	ostantial Shareholder/Unitholder A
1.	Name of Substantial Shareholder/Unitholder:
	First Pacific Investment Management Limited ("FPIML")
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	13-Mar-2020
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (i) (if different from item 4 above, please specify the date):
	13-Mar-2020
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

Quantum of total voting shares/units (including voting shares/units underlying 7. rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	1,130,716,330	1,130,716,330
As a percentage of total no. of voting shares/(0	81	81
	I .		
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 1,143,091,230	<i>Total</i> 1,143,091,230

	of the	owns more than 50% of the issued share capital of PT ISM. PT ISM in turn owns approximately 83.84% issued share capital of Indofood Singapore Holdings Pte. Ltd. ("ISHPL"). Accordingly, FPIML is deemed interested in the Company shares held by ISHPL and PT ISM.
).	[You	tionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial eholders/Unitholders]
		owns more than 50% of the issued share capital of PT ISM. PT ISM in turn owns approximately 83.84% issued share capital of ISHPL. ISHPL in turn is a direct substantial shareholder of the Company.
0.	Attac	chments (if any): 🕤
	Ŋ,	(The total file size for all attachment(s) should not exceed 1MB.)
1.	If this	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced
		on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
		which was attached in the initial Ambuncement.
2.	Rem	arks (<i>if any</i>):
		ercentage interest as mentioned above is calculated on the basis of 1,395,904,530 issued shares, which des the 51,878,300 treasury shares held by the Company as of the date of this announcement.
:uh	etantis	al Shareholder/Unitholder B
		e of Substantial Shareholder/Unitholder:
	First F	Pacific Consumer Products Investments Limited ("FPCPIL")
	secu	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es
	✓ N	0

•	Date of acquisition of or change in	interest:		
	13-Mar-2020			
	Date on which Substantial Shareh change in, interest (i) (if different			•
	13-Mar-2020			
	Explanation (if the date of become change in, interest):	ing aware is differe	ent from the date o	f acquisition of, or th
	Quantum of total voting sha rights/options/warrants/convertible Shareholder/Unitholder before and	debentures (convident after the transact	version price knowr ion:)) held by Substanti
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
ınc	. of voting shares/units held and/or derlying the nts/options/warrants/convertible debentures:	0	1,130,716,330	1,130,716,330
	a percentage of total no. of voting ares/t	0	81	81
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
ınc	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures :	0	1,143,091,230	1,143,091,230
	a percentage of total no. of voting ares/t	0	81.89	81.89
	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]			r/Unitholder's deemed
	FPCPIL owns 100% of the issued share ca Company shares held by ISHPL and PT IS		dingly, FPCPIL is deeme	ed to be interested in th
	Relationship between the Substan [You may attach a chart in item 10 to Shareholders/Unitholders]			

Ceasing	
11. If this is a (a) SGO on S (b) Date (c) 15-c which 12. Remarks (c) The percent excludes the exclude the excludes the excludes the excludes the excludes the exclude the excludes the excludes the excludes the excludes the exclude the excludes the excludes the excludes the excludes the exclude the excludes the	ents (<i>if any</i>): 👔
(a) SGO on Signature (b) Date (c) 15-c whice (c) 15-c whice (c) 15-c whice (c) 15-c whice (c) 12. Remarks (c) Excludes the	e total file size for all attachment(s) should not exceed 1MB.)
on S (b) Date (c) 15-c whice 12. Remarks control The percent excludes the exclusion that excludes the exclusion that excludes the exclusion the exclusion that	a replacement of an earlier notification, please provide:
(b) Date (c) 15-c whice 12. Remarks (The percent excludes the exclusion that excludes the exclusion that excludes the exclusion that excludes the exclusion that exclusion th	GXNet announcement reference of the <u>first</u> notification which was announced SGXNet (the "Initial Announcement"):
(c) 15-c which is a second in the second is second in the	
(c) 15-c which is a second in the second is second in the	ate of the Initial Announcement:
whice The percent excludes the exclusion of the	The Initial Afficultement.
whice The percent excludes the exclusion of the	digit transaction reference number of the relevant transaction in the Form 2
The percent excludes the exclusion of the exclusion that excludes the exclusion that exclusion the exclusi	-digit transaction reference number of the relevant transaction in the Form 3 nich was attached in the Initial Announcement:
The percent excludes the exclusion of the exclusion that excludes the exclusion that exclusion the exclusi	
The percent excludes the exclusion of the exclusion that excludes the exclusion that excludes the exclusion the exclusion that excludes the exclusion that exclusion the exclusion that exclu	c (if any):
First Pacific 2. Is Substa securities Yes No 3. Notificatio Becomi Change Ceasing 4. Date of ac	nareholder/Unitholder C
2. Is Substa securities Yes No 3. Notificatio Becomi Change Ceasing 4. Date of ac	Substantial Shareholder/Unitholder:
securities Yes No Notificatio Becomi Change Ceasing 4. Date of ac	c Consumer Products Limited ("FPCP")
☐ Becomi ☐ Change ☐ Ceasing 4. Date of ac	cantial Shareholder/Unitholder a fund manager or a person whose interest in the s of the Listed Issuer are held solely through fund manager(s)?
Change Ceasing 4. Date of ac	
4. Date of ac	ion in respect of: ming a Substantial Shareholder/Unitholder
	ming a Substantial Shareholder/Unitholder
	·
13-Mar-2020	ming a Substantial Shareholder/Unitholder ge in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	ming a Substantial Shareholder/Unitholder ge in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder ng to be a Substantial Shareholder/Unitholder acquisition of or change in interest:
13-Mar-2020	ming a Substantial Shareholder/Unitholder ge in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder ng to be a Substantial Shareholder/Unitholder acquisition of or change in interest:

7.	Quantum of total voting sha rights/options/warrants/convertible Shareholder/Unitholder before an	le debentures (con	version price knowi	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
unc	of voting shares/units held and/or derlying the hts/options/warrants/convertible debentures	0	1,130,716,330	1,130,716,330
	a percentage of total no. of voting ares/ເ	0	81	81
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
unc	of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures:	0	1,143,091,230	1,143,091,230
		0	81.89	81.89
	a percentage of total no. of voting ares/(): Circumstances giving rise to deer	med interests (if the	e interest is such):	
sha	ares/(med interests (if the oillustrate how the So	e interest is such): ubstantial Shareholde in turn wholly owns FPI	er/Unitholder's deem
sha	Circumstances giving rise to deer [You may attach a chart in item 10 to interest arises] FPCP owns 100% of the issued share ca	med interests (if the billustrate how the Simplified of FPCPIL which in shares held by ISHF	e interest is such): ubstantial Shareholde in turn wholly owns FPI PL and PT ISM. /Unitholders giving r	er/Unitholder's deem
8.	Circumstances giving rise to deer [You may attach a chart in item 10 to interest arises] FPCP owns 100% of the issued share ca deemed to be interested in the Comparate Relationship between the Substa [You may attach a chart in item 10 to	med interests (if the pillustrate how the Simplified of FPCPIL which in the shares held by ISHF of show the relationship pital of FPCPIL which ital of PT ISM. PT ISM in	e interest is such): ubstantial Shareholde in turn wholly owns FPI 2L and PT ISM. /Unitholders giving r in turn wholly owns FPI in turn wholly owns FPI in turn owns approxima	er/Unitholder's deem IML. Accordingly, FPC notice in this form: ential IML. FPIML in turn ow tely 83.84% of the issu

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (<i>if any</i>):
		ercentage interest as mentioned above is calculated on the basis of 1,395,904,530 issued shares, which des the 51,878,300 treasury shares held by the Company as of the date of this announcement.
Cub	otoptio	J. Sharahaldar/I Inithaldar D.
<u> </u>		al Shareholder/Unitholder D
1.		e of Substantial Shareholder/Unitholder:
	First P	Pacific Company Limited ("First Pacific")
2.	secu	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es
3.	Notifi	ication in respect of:
	□ В	ecoming a Substantial Shareholder/Unitholder
	✓ C	hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	C	easing to be a Substantial Shareholder/Unitholder
4.	Date	of acquisition of or change in interest:
	13-Ma	ar-2020
5.		on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the ge in, interest (if different from item 4 above, please specify the date):
	13-Ma	ar-2020
6.		anation (if the date of becoming aware is different from the date of acquisition of, or the ge in, interest):
7.	rights	ntum of total voting shares/units (including voting shares/units underlying s/options/warrants/convertible debentures {conversion price known}) held by Substantial eholder/Unitholder before and after the transaction:
	Immed	liately before the transaction

No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	1,130,716,330	1,130,716,330
As a percentage of total no. of voting shares/t :	0	81	81
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	1,143,091,230	1,143,091,230
As a percentage of total no. of voting shares/(0	81.89	81.89

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

First Pacific owns 100% of the issued share capital of FPCP. FPCP owns 100% of the issued share capital of FPCPIL which in turn wholly owns FPIML. Accordingly, First Pacific is deemed to be interested in the Company shares held by ISHPL and PT ISM.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

First Pacific owns 100% of the issued share capital of FPCP. FPCP owns 100% of the issued share capital of FPCPIL which in turn wholly owns FPIML. FPIML in turn owns more than 50% of the issued share capital of PT ISM. PT ISM in turn owns approximately 83.84% of the issued share capital of ISHPL. ISHPL in turn is a direct substantial shareholder of the Company.

10. Attachments (if any):



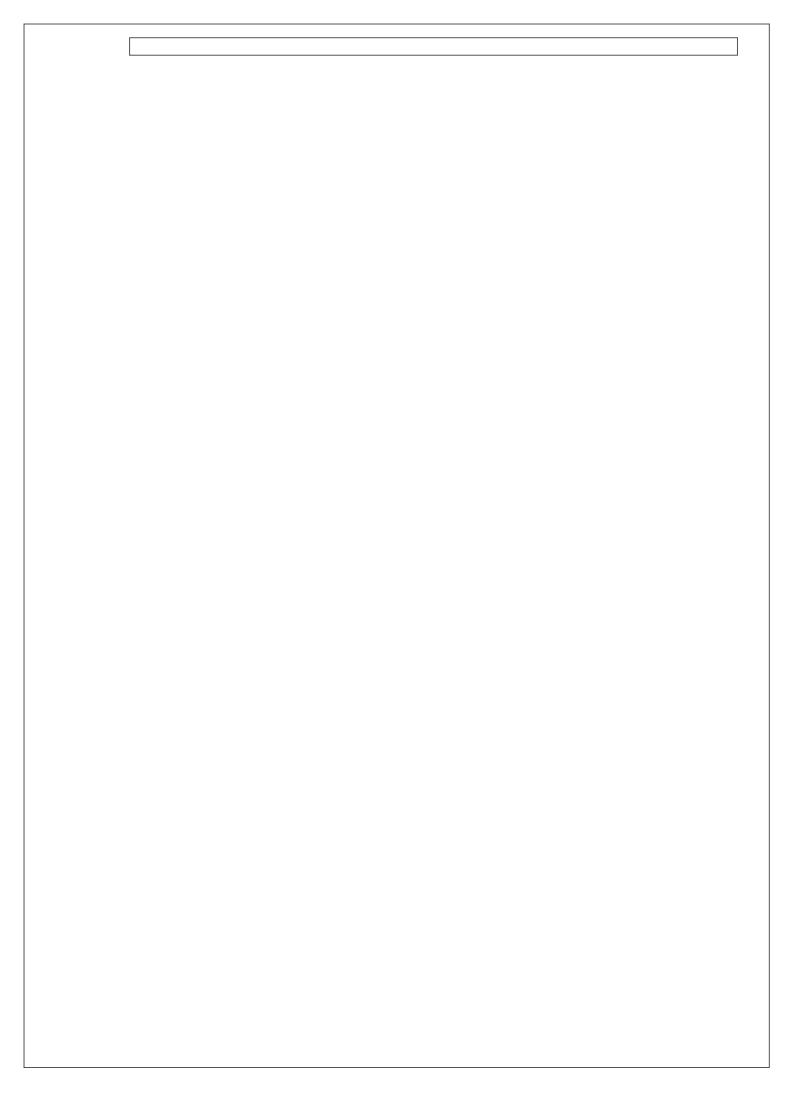
(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (<i>the "Initial Announcement"</i>):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (if any):

The percentage interest as mentioned above is calculated on the basis of 1,395,904,530 issued shares, which excludes the 51,878,300 treasury shares held by the Company as of the date of this announcement.



Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	✓ Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	12,374,900 shares acquired by PT ISM during the period from 18 Sep 2019 - 13 Mar 2020 (exclude blackout period)
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties):
	SGD3,888,894.44
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	✓ Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
	Others (please specify):

	Part	iculars of Individual submitting this notification form to the Listed Issuer:
	(a)	Name of Individual:
		Nancy Li
	(b)	Designation (if applicable):
		Company Secretary
	(c)	Name of entity (if applicable):
		First Pacific Company Limited
7rans		on Reference Number (auto-generated): 7 3 0 3 4 9 2 3 4 8 0 3